

## Professional Services



# YES!

- Audit & Review Services
- Accounting Services
- Tax Services
- State & Local Tax
- Compliance Audit Representation
- Valuation & Transition Planning
- Business Consulting
- Technology Solutions
- Retirement & Benefit Services
- Wealth Management\*

**PorteBrown**  
ACCOUNTANTS &  
ADVISORS



### We are Focused on Professional Services

Whether you're the managing partner at a law firm, an architectural firm or another professional services firm, you want an accountant that will give more than just numbers.

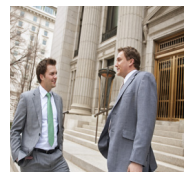
Porte Brown, as a professional service firm, can provide significant value and insight to the professional services industry. We translate numbers into knowledge, providing insights to take your business to the next level.

Our industry accountants and consultants provide a full range of accounting, tax, consulting, technology, retirement and wealth management solutions.

Does Porte Brown have experience with our type of professional services firm? Chances are... **YES!**

While no two businesses are exactly alike, there is a whole range of common issues encountered by any service firm in managing their practice.

We would like the opportunity to learn more about your specific challenges.



**phone:** 847-956-1040  
**web:** [www.portebrown.com](http://www.portebrown.com)

Porte Brown LLC provides comprehensive accounting services to individuals, businesses, and non-profits throughout Chicago and the suburban areas.

\*Wealth Management Services provided by Porte Brown Wealth Management LLC.

Securities offered through 1st Global Capital Corp., Member FINRA, SIPC. Investment advisory services offered through 1st Global Advisors, Inc.

**At Porte Brown, our strength lies in our experience.  
Our team includes:**

- Certified Public Accountants (CPA)
- Chartered Global Management Accountants (CGMA)
- Certified Construction Industry Financial Professionals (CCIFPs)
- Certified Valuation Analysts (CVA)
- Certified Exit Planning Advisor (CEPA)
- Certified Divorce Financial Analyst (CDFA)
- Certified Information Technology Professionals (CITP)
- Certified Installers for Sage Software
- Certified QuickBooks Professional Advisors
- Intuit Premier Reseller (IPR)
- Microsoft Certified Professional (MCP)
- Microsoft Certified Technology Specialist (MCTS)
- Microsoft Small Business Specialist
- Authorized TRAVERSE Reseller
- Sage Intacct Value Added Reseller
- CERTIFIED FINANCIAL PLANNER™ (CFP®)

Certified Financial Planner Board of Standards Inc. owns the certification marks CFP®, CERTIFIED FINANCIAL PLANNER™, CFP® (with plaque design) and CFP® (with flame design) in the U.S., which it awards to individuals who successfully complete CFP Board's initial and ongoing certification requirements. Ronald Manso, CFP®

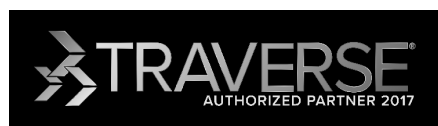


*An Association of  
Independent Accounting Firms*

Porte Brown, an independent member firm of PrimeGlobal

### **Accounting & Business Software Solutions**

In addition to our traditional accounting services, our technology experts help clients select software, build systems with customized programs and reports, and provide onsite staff training and support. Our consultants are degreed accountants who have technical knowledge of numerous accounting software packages.



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[www.portebrown.com](http://www.portebrown.com)



### **Our Professional Services Clients Represent the Following Sectors:**

- Architects
- Engineers
- Law Firms
- Actuary Firms
- Accounting Firms
- Doctors
- Dentists
- Technology Consulting Firms
- Management Consultants
- Marketing/Advertising Firms